



# DEAL SHEET

## JULY 2023

A LAW FIRM AT THE FOREFRONT OF THE  
PSYCHEDELICS AND CANNABIS SPACE



# PRINCIPAL & FOUNDER



**Adriana Kertzer** is a Brazilian-American attorney, born and raised in São Paulo. Adriana has a J.D. from the Georgetown University Law Center and a B.A. *magna cum laude* and Phi Beta Kappa from Brown University. She is on the board of Doctors for Cannabis Regulation and is a member of the New York City Bar Association's Committee on Drugs and the Law and the Psychedelic Bar Association. Adriana leads Faith+Psychedelics, a community for Jews, Christians and Muslims passionate about the potential role psychedelics can play in their own religions and exploring how psychedelics can benefit these existing religious traditions.  
Bar Admission: New York

## OF COUNSEL



**Josh Wolf** specializes in cannabis and corporate law, the Oregon Psilocybin Program, and fundraising.  
Bar Admissions: Oregon, New York



**Deborah Linden Saly** specializes in healthcare law.  
Bar Admission: California



**Dan Zavodnick** specializes in pharmaceutical and biotech law.  
Bar Admission: New York



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Plant Medicine Law Group is a psychedelics and cannabis law firm active in New York, California, and Oregon. The following is a summary of the types of clients PMLG has counseled since beginning operations on November 4, 2020.

### CURRENT CLIENTS

#### I. PSYCHEDELICS

##### PSYCHEDELIC CLINICS & MENTAL HEALTH PRACTITIONERS

- California-based clinical center specializing in psychedelic-assisted psychotherapy and clinical services. Site of MAPS sponsored Phase III clinical trials using MDMA for PTSD and COMPASS sponsored Phase III clinical trials using psilocybin for depression. *Entity conversion, compliance, general corporate matters, employment matters, copyright and trademark, and commercial real estate.*
- NY-based psychiatrist with expertise in ibogaine research and psychopharmacology. *Review of contracts.*
- Clinical practice that offers private therapy, harm reduction training, workplace consulting, and direct care for workers on the frontlines of secondary trauma. *Employment, governance, compliance, event agreements, and general legal matters*
- Practitioner group that leads psilocybin retreats in Jamaica. *Incorporation, governance, best practices, informed consent, disclaimers, and release documents.*
- Psilocybin retreat company in Jamaica looking to expand operations into Oregon. *Incorporation, land use compatibility statements, and general legal matters.*



- Research scientist with two decades of experience studying the effects of mindfulness meditation and psychedelics. *Risk analysis of upcoming publication; drafted disclaimers, releases, terms of use, and privacy policy.*
- Nurse practitioner licensed in Colorado, Washington and CA with certifications in counseling and ketamine therapy. *Incorporation, compliance, and general corporate matters.*
- Ketamine-assisted retreat in upstate NY. *Incorporation and governance, compliance, general corporate matters, trademarks, and harm reduction plans.*
- Multistate operator of psychedelic assisted therapy centers in Oregon and Colorado. *Incorporation, compliance, and general corporate matters.*
- Nonprofit service center in Oregon focused on research, education, and provision of community services focused on environmental justice and preservation of traditional cultures. *Incorporation and trademark registration.*
- Ketamine-assisted therapy clinic in New York City that follows the Lascaux Method, a method that synthesizes certain forms of psychotherapy, vibrational sound work, as well as the choice of other creative activities and bodywork. *Incorporation and governance.*
- Management services organization for ketamine assisted therapy clinic. *Incorporation and governance.*
- Ibogaine clinic in Mexico offering care for those suffering from PTSD, depression, anxiety, and addiction. *General corporate matters and employment.*
- Ketamine-assisted therapy clinic, wellness center, and intimacy coaching practice. *Incorporation, compliance, licensing, and commercial real estate transactions.*



## EDUCATION & MEDIA

- Organization providing state-approved training and certification for psilocybin therapy facilitators in Oregon with a focus on BIPOC and LGBTQIA communities. *Governance, employment agreements, trademark, and compliance.*
- Website that connects patients with doctors, local providers, educational information, and up-to-date news related to entheogens, psychedelics, mental health, and well-being. *General corporate matters.*
- Online platform developed in collaboration with clinicians dedicated to psychedelics, psychedelic therapy, wellness, and related topics. *Incorporation, copywrite agreements, general corporate matters.*
- Online platform developed in collaboration with clinicians dedicated to psychedelics, psychedelic therapy, wellness, and related topics. *Incorporation, copywrite agreements, general corporate matters.*
- Podcast about the psychedelic industry. *Trademarks.*
- Social networking platform for psychedelic content and conversation. *Corporate structure, governance, compliance, and contracts (transactional and employment).*
- IFS practitioner and microdosing coach. *General corporate matters.*
- Microdosing integration coach and educator. *Incorporation and governance.*

## NONPROFITS

- Jewish nonprofit religious psychedelic support and integration group. *General legal matters and advisory services, legal risk analysis.*
- Organization providing education and consultation to individuals, communities and organizations around ethical care, restorative justice, and human rights in non-ordinary states of consciousness. *Incorporation, documentation, and general legal matters.*



- Nonprofit that builds bridges between those who seek healing and those who've found it through psychedelic-assisted therapy. *General legal matters.*

## OTHER

- Producer of spawn, mushroom grow kits, fruiting blocks, sterile substrates, and medicinal mushroom supplements. *Researching the legality of liquid culture syringes and spore syringes of psilocybin containing species.*
- Psychedelic drug development company focused on autoimmune diseases and inflammation. *Pitch deck review and advisory services.*
- Private psychedelics investor. *Promissory notes.*
- Indigenous rights activist, researcher and social entrepreneur dedicated to developing and scaling innovative solutions to improve Indigenous health equity. *Employment, contracts, and negotiations.*

## II. CANNABIS

- Cannabis apparel and accessories company in New York, NY. *Incorporation, general corporate matters, copyright and trademark.*
- Future cannabis dispensary in Brooklyn, NY. *Incorporation, advising on cannabis license application, and other general legal matters.*
- Multi-state cannabis production and retail licensee and consulting firm headquartered in New York, NY. *Incorporation, fundraising, and ongoing legal advising. Ancillary Technology & Services*
- Marketing firm dedicated to supporting cannabis companies through thoughtful content for diverse audiences. *Partnership agreements, incorporation, governance, financial structuring, and compliance.*



- Platform that tracks effects of cannabis use and gathers data for cannabis brands. *Partnership agreements, incorporation, governance, financial structuring, and compliance.*
- Dental office in New York targeting cannabis users.
- Online direct-to-consumer marketplace for halal-certified CBD and hemp products. *Dropship agreement, founder stock purchase agreements, shareholder agreement, founder agreement, foreign entity registration, incorporation, amendments, and equity incentive plan.*
- Company that markets and sells proprietary herbal remedies, medicinal mushrooms, and proprietary CBD formulations in New York City. *Advising on cannabis retail license application.*

### III. OTHER

- Virtual arts education platform for older adults with B to B and B to C subscription model. *Governance, advisory services for subscription model, copyright, trademark, user agreements, terms of use, disclaimers, and curriculum license.*

## PAST CLIENTS

### I. PSYCHEDELICS

#### PSYCHEDELIC CLINICS & MENTAL HEALTH PRACTITIONERS

- Clinical psychologist trained in contemplative psychotherapy, dream analysis, and psychedelic-assisted psychotherapy negotiating with a psilocybin retreat company in Jamaica. *Independent contractor agreement negotiations and insurance review.*
- Professor of psychiatry with a private practice who leads couples' retreats that include group ketamine-assisted therapy. *Incorporation, governance, compliance, and best practices.*



- Psychedelic research organization. *Incorporation, governance, compliance, and best practices.*
- A psychedelic-assisted therapy clinic conducting Phase III MDMA clinical trials. *FDA clinical trial agreement, investigator-initiated clinical trial agreement, and employment agreements.*
- Psychedelic assisted therapy company in New York city focused on somatic therapy and integration. *Entity conversion, compliance, general corporate matters, employment matters, trademark, and commercial real estate.*
- Clinical practice providing ketamine-assisted therapy in Southampton, NY. *Incorporation, governance, trademark, contracts, employment agreements, and NDAs.*
- Coworking space in Pennsylvania for ketamine-assisted psychotherapy practitioners. *Incorporation, compliance, contracts, employment agreements, and introduction to vendors in the psychedelic ecosystem.*
- Coach offering integration and harm reduction services. *General corporate matters.*
- Licensed clinical social worker in Pennsylvania. *Entity formation and documentation.*
- Content platform for providing educational material and music services for psychedelic assisted therapy consumers with accompanying retreat centers. *Corporate structure and governance, compliance, transactions, general corporate matters.*
- Integrative psychotherapists, ketamine-assisted psychotherapists, psychedelic integration practitioners, LMFTs, substance abuse specialists, and nursing practitioners. *Range of legal services.*
- Psychedelic-assisted therapy company with proprietary virtual reality technology. *Governance and documentation.*
- Online database of psychedelic practitioners. *Compliance, trademark, and general corporate legal matters.*



- Ketamine clinical network. *Advisory services related to the MAPS Expanded Access Program for MDMA-Assisted Therapy for Patients with Treatment-Resistant PTSD.*
- Ketamine clinic. *Compliance.*
- Nonprofit association of entheogenic practitioners. *Legal risk evaluation related to potential defense fund, medical disclosure forms, and release and waivers.*
- Company with a ketamine clinic in Los Angeles, psilocybin retreat in Jamaica, and a psychedelic webinar series. *Formation of clinic and retreat, compliance, intellectual property, license application in Oregon, and introductions to Jamaican counsel.*
- Clinic offering transformative healing retreats, alternative addiction detox/treatment, private and public healing events, in the US and abroad. *Compliance guidance for a retreat in Mexico.*

## EDUCATION & MEDIA

- Media platform that publishes educational content on safe-psychedelic use with the leading scientists, therapists, and investors in the psychedelics industry. *General legal matters and advisory services.*
- Website providing neuroplasticity and neuro-literacy training to psychologists, retreat centers, and for individuals. Inclusive and based on the neuroscience-backed approaches to support the changes people are looking to receive from their psychedelic work. *Entity formation.*
- Online platform that will provide clinical training and research services to promote the dissemination of psychedelic medicine. *Incorporation.*
- Nonprofit that publishes research on plant medicines and psychedelics and helps propagate academic knowledge in more accessible formats. *Guide for entheogenic churches.*



- Journalist covering the psychedelic industry. *Acquisition agreement for the sale of a psychedelic newsletter and mailing list, and review of employment agreements.*
- The first publicly traded digital media company focused on the psychedelics industry. *Due diligence, disclaimers, and compliance.*
- Ibogaine podcast host. *Disclaimers and website terms of service.*
- Nonprofit aimed at increasing legal equitable access to psychedelic therapy. *Creation of a legal team, research, incorporation, and introductions in the psychedelic ecosystem.*
- A platform aimed at advancing responsible psychedelic assisted therapy. *Cease and desist letter pertaining to copyright infringement by a website that has a directory of therapists specializing in psychedelic integration.*

#### FUNDS, INVESTORS, & HOLDING COMPANIES

- A holding company creating and supporting early-stage psychedelic and wellness companies in the U.S., Canada, and Europe. *Due diligence, legal risk assessment, and ongoing legal assistance.*
- Venture capital firm that invests in technologies that elevate mental health and wellness. *Trademarks.*

#### ENTHEOGENIC CHURCHES\*

- Entheogenic churches in New York. *Incorporation, zoning analyses, dissolution, leases, and RFRA compliance review.*
- Entheogenic churches in California. *Incorporation and RFRA compliance review.*
- Entheogenic church in Hawaii. *Incorporation.*

\*We discontinued our representation of entheogenic churches on April 1, 2023



## DRUG DEVELOPMENT & RESEARCH

- Publicly traded biotech company. *Due diligence, research, and introductions in the psychedelic ecosystem.*
- Individual employed by psychedelic drug development company. *Review of employment contract in preparation for public testimony.*
- Direct-to-consumer scientific research company providing a scaled R&D platform to the alternative medicine landscape with end-to-end clinical research services. *Data privacy research.*

## OTHER

- Online musical ceremonies and integration supported by live facilitators. *Risk assessment, medical disclosure forms, release and waivers, and membership and advisor agreements.*
- Mushroom substrate manufacturer. *Incorporation, governance, compliance, and advising on a real estate transaction.*
- Psychedelic therapy consulting agency. *Document review.*
- Breathwork studio engaged in group ketamine-assisted therapy. *Review of insurance coverage and harm reduction protocol.*
- A virtual platform that provides personalized support for clients, connecting them with psychedelic therapy and retreats, and offering one-on-one integration coaching. *Incorporation and compliance.*
- Community space for individuals interested in edible plant and mushroom foraging. *Release and waiver.*
- Company selling medicinal mushroom blends and offering educational experiences (in-person and virtual) about microdosing psilocybin. *Incorporation, governance, trademarks, transactions, and employment.*



- Litigation technology platform. *Stock issuances and corporate governance.*
- Trust. *Transfer of real estate.*

## II. CANNABIS

### ANCILLARY SERVICES

- Cannabis consulting firm. *Incorporation, contracts, employment, and drafting of distribution license application in New York State.*
- A modern luxury hotel in Brooklyn, NY. *Compliance for a cannabis dinner series in New York City related to marketing, advertising, and media coverage.*
- Exposition company focused on cannabis-related vendors for weddings. *Employment agreement.*
- Cannabis extraction consultant in Oakland, CA. *Employment agreement.*

### HEMP & CBD

- Joint venture craft cannabis brand in the Emerald Triangle. *Incorporation, governance, and advising for collaborations with other craft cultivators.*
- Hemp farm in Long Island, NY. *Advising on cannabis license application.*
- Hemp and botanical farm in Hudson, NY. *Employment, real estate and B2B transactions.*
- Cannabis extraction company in Oakland, CA. *Compliance for California state license application.*
- CBD retailer in TX. *Trademarks.*

### CULTIVATION

- Craft legacy cannabis cultivator in the Emerald Triangle. *Contract drafting and review.*